



SCM Updates: Appointments Tab

Overview

On May 10, 2013, new features have been implemented for the CRIS SCM Appointments tab to both enhance the presentation of how appointments are displayed to the user via a Calendar view AND in enhancing the ability to analyze a patient's appointments through filtering, grouping and/or sorting capabilities.

To begin, SELECT a patient and NAVIGATE to the Appointments tab.

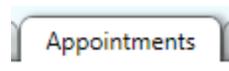


Figure 1. Appointments Tab

On opening the new version of the appointments tab, you will notice a new radiobox selector labeled - "View Perspective". The prior version of the Appointments tab did not have this selector as there was no rationale for it. This new selector is defaulted to "List-view" when first entering the Appointments tab and displays the patient's appointments as the prior version of the Appointments tab has done - and that is through a listing of the patient's appointments.



Figure 2. View Perspective

Before discussing the look of the new calendar view, it is important to go over some of the new list-view capabilities. One of the first things you will notice, is there is now an empty row above the column headers that is labeled "Drag a column header here to group by that column". This means you can take any column(s) and drag them into this area to group by that column.

Past Appointments						
Drag a column header here to group by that column						
Appointment Time	Clinic	Protocol	Task	Type	Contact	Duration
2007/05/31 11:00	DERMATOLOGY CLINIC	01-C-0129	C:D DERMATOLOGY ...	Scheduled: CANCEL	OP13 Leach, Marily ...	30 Min
2007/06/05 12:30	DERMATOLOGY CLINIC	01-C-0129	C:D DERMATOLOGY ...	Scheduled: KEPT	OP13 Leach, Marily ...	30 Min
2009/04/28 10:00	AERODIGESTIVE CLINIC	01-C-0129	C:MB DEV THERAP ...	Scheduled: CANCEL		90 Min
2009/04/28 10:00	AERODIGESTIVE CLINIC	01-C-0129	C:MB DEV THERAP ...	Scheduled: Departed		90 Min
2009/05/05 12:00	MEDICINE BRANCH...	01-C-0129	C:MB MEDICINE BR...	Scheduled: CANCEL	Rich, Dale F CSA OP12	30 Min
2009/05/19 10:00	MEDICINE BRANCH...	01-C-0129	C:MB MEDICINE BR...	Scheduled: KEPT	Rich, Dale F CSA OP12	30 Min
2009/05/19 13:00	MEDICINE BRANCH...	01-C-0129	C:MB MEDICINE BR...	Scheduled: KEPT	Rich, Dale F CSA OP12	30 Min
2009/06/08 10:00	PROCEDURE SERVICE	07-DK-0077	CC:NU PRE PROCE ...	Scheduled: CANCEL		30 Min

Figure 3. Past Appointments

In the example below, I have dragged the column labeled “Clinic” to have all the patient’s past appointments grouped by Clinic. You can either continue to drag column headers into this area or even remove them to remove the grouping.

Past Appointments						
Clinic ▲						
Appointment Time	Protocol	Task	Type	Contact	Duration	
+ Clinic: AERODIGESTIVE CLINIC						
+ Clinic: DAY HOSPITAL HEM/ONC 3SEDH						
+ Clinic: DAY HOSPITAL:MED/SURG SSWDH						
+ Clinic: DERMATOLOGY CLINIC						
+ Clinic: DIAGNOSTIC RADIOLOGY						
+ Clinic: EKG/HOLTER,EVENT MONITORING						
+ Clinic: EPILEPSY CLINIC						
+ Clinic: TMM INDEPENDENT CLINIC						

Figure 4. Appointments Group By

In addition, simply CLICKing on the header will enable/disable sorting of that column, or you may CLICK on the Filter icon to make a filter selection of that column.

Protocol	Task
01-C-0129	(Custom)
01-C-0129	(Blanks)
01-C-0129	(Non blanks)
01-C-0129	01-C-0129
01-C-0129	07-DK-0077
01-C-0129	07-I-0229
01-C-0129	08-C-0151

Figure 5. Filter Column

One of the biggest new features of the Appointments tab is the Calendar view. There are two ways to get to that view in the Appointments tab. You can either 1.) SELECT the “Calendar-view” from the “View Perspective” radiobutton selector OR you can double-click on an appointment to jump directly to that day in the Calendar view.

Past Appointments						
Clinic ▲						
Appointment Time	Protocol	Task	Type	Contact	Duration	
+ Clinic: AERODIGESTIVE CLINIC						
2009/04/28 10:00	01-C-0129	C:MB DEV THERAPEUT ...	Scheduled: CANCEL		90 Min	
2009/04/28 10:00	01-C-0129	C:MB DEV THERAPEUT ...	Scheduled: Departed		90 Min	

Figure 6. Appointment Selection

Once in the Calendar-view, you will notice two main areas. The left-hand side displays the calendar details – this is the area you will use to see the appointment details. And depending on how you navigated to the calendar-view you may be presented with either today’s date or a selected appointments date.

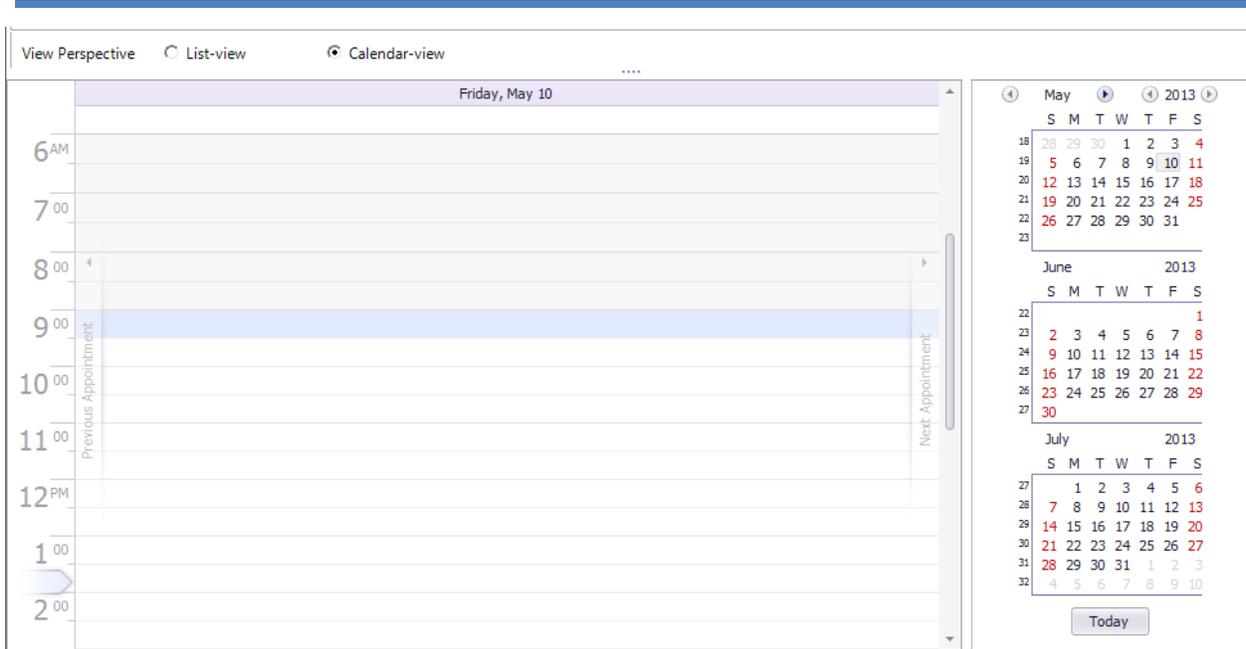


Figure 7. Today's Appointments

On the right-hand side is the calendar navigator, which can be used to quickly jump to dates of the calendar, you are also not limited to just selecting one day in the navigator. As a note, the calendar navigator does **bold** the dates that contain appointments. **Red** colored dates signify weekends.

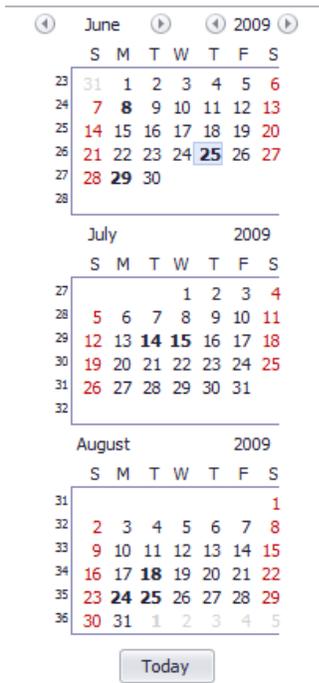


Figure 8. Date Navigator

One thing you may also notice is that on day's that do not have appointments there may be buttons on either side of the calendar-detail pane that you can click to jump directly to either the day that has the previous appointment or the day that has the next appointment .

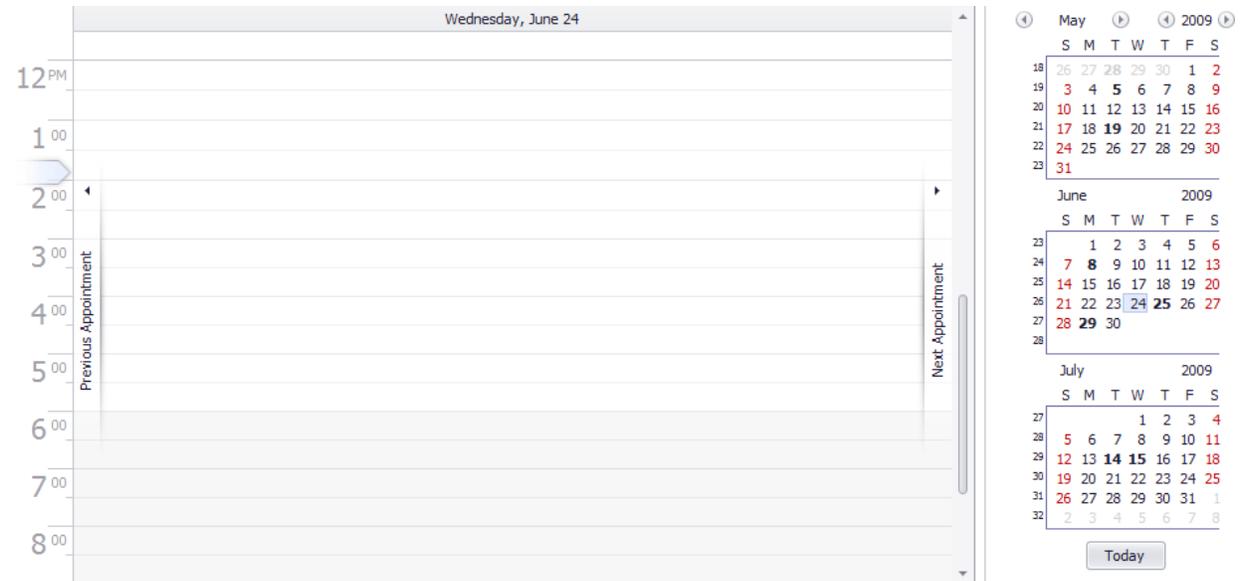


Figure 9. Previous/Next Appointment

In addition, you may RIGHT-click on the calendar-detail pane to change the view of the calendar detail. This include those options shown below:

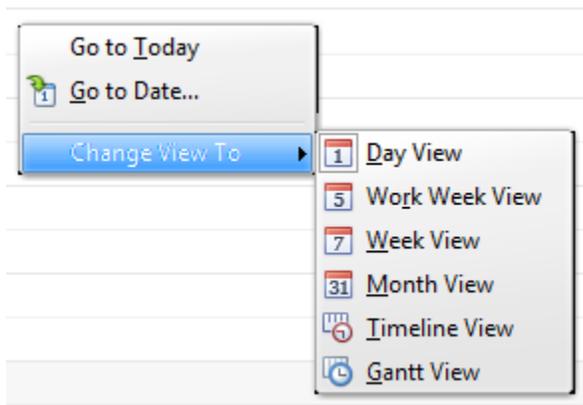


Figure 10. Change View To

When you are in fact on a day (or days) that contain appointments you will notice some appointments are colored differently than others. The color scheme has been assigned as such:

- **Blue** appointments are for NEW, OPEN, KEPT appointments
- **Red** appointments are for CANCEL appointments
- **Green** appointments are for MODIFY appointments

- **Yellow** appointments are for [Other]; such as with Departed appointments

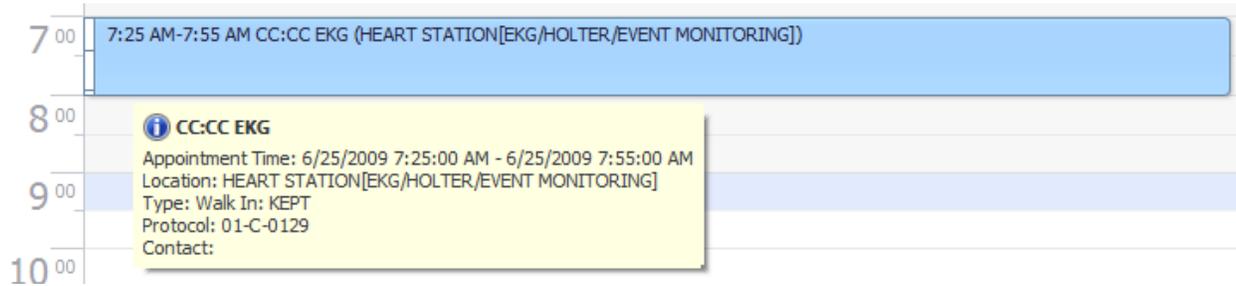


Figure 11. Appointment Hover

Lastly, you can HOVER over an appointment with your mouse cursor to show further details about the appointment most specifically the Type, Protocol, and Contact information.

For questions regarding the Appointments tab, please contact CRIS Support at (301) 496-8400.